Supervisory Refresher

May 7-11, 2007



William Penn Mott Jr. Training Center



State of California

Memorandum

Date: February 16, 2007

To: Supervisor

From: Department of Parks and Recreation

William Penn Mott Jr. Training Center

Subject: Employee Attendance at Formal Training

An employee from your office will soon be attending the formal training program described in the attached. Please insure that the employee is fully prepared to attend the session and that the groundwork is laid for the employee's implementation of the training upon returning to work.

You can assist with capturing the full value of the training by taking the following steps:

Prior to Training

- 1. Make sure that **specific** employee needs are identified and, if necessary, called immediately to the attention of the Training Coordinator.
- 2. Review with the employee the reason for the employee's attendance.
- 3. Review objectives and agenda with the employee.
- 4. Discuss objectives and performance expected after the training.

Immediately Following Attendance

- 1. Discuss what was learned and intended uses of the training.
- 2. Review the employee's assessment of the training program for its impact at the workplace and review the due date of the Post-Training Evaluation form.
- 3. Support the employee's use of the training at the work place.

Prior to Three Months Following Training

- 1. Employee after discussion with the supervisor login to the Employee Training Management System (ETMS) to complete the Post-Training Evaluation form.
- 2. Supervisor evaluates the effectiveness of the training on the employee's job performance and login to the ETMS to complete the Training Effectiveness Assessment form.

Thank you for your assistance in seeing that the full benefit of training is realized.

Michael D. Green

Department Training Officer (Acting)

Michoel C. Green

Attachment

cc: Participant

TABLE OF CONTENTS

Formal Training Guidelines	1
Directions and Parking	4
Program Attendance Checklist	7
Pre-Training Assignment	8
Post-Training Assignment	9
Agenda	10
Program Outline	14
Learning Goals	15

Mission Statement Training Office

The mission of the Training Office is to improve organizational and individual performance through consulting, collaboration, training and development.

TRAINING CENTER STAFF

Michael Green	Department Training Officer (Acting)
Joanne Danielson	Academy Coordinator
Chuck Combs	Training Specialist
	Training Specialist
Sara Skinner	Training Specialist
Michelle Gardner	Cadet Training Officer
Connie Breakfield	Cadet Training Officer
Pat Bost	Assistant Program Coordinator
Pamela Yaeger	Assistant Program Coordinator
Edith Alhambra	Assistant Program Coordinator
Bill Spencer	Assistant Program Coordinator
Summer Kincaid	Assistant Program Coordinator
Brian Petersen	Assistant Program Coordinator

THE MISSION

of the California Department of Parks and Recreation is to provide for the health, inspiration and education of the people of California by helping to preserve the state's extraordinary biological diversity, protecting its most valued natural and cultural resources, and creating opportunities for high quality outdoor recreation.



FORMAL TRAINING GUIDELINES

Welcome to formal training, an essential component in your career development.

Since 1969, our Department has been providing a continuously changing number of diverse training programs at its main training facility, the William Penn Mott Jr. Training Center, and other locations including Marconi Conference Center and, most recently, the Two Rivers Training Facility in Sacramento. The Department strives to enhance your learning and job performance with formal training of the highest quality.

Our Department's dedication to training is only one aspect of its commitment to you and to the public. This commitment is costly and represents an important investment in you and your career. You and the Department realize a return on that investment by your positive participation in formal training itself and post training follow-through.

The program you will be participating in is described in this training syllabus, which outlines what you can expect from this training and what is expected of you. This syllabus details what you should do before you leave for training; what to do when you arrive; what you will be doing while in training; and, importantly, what you should be able to do when you return to your work site. Specifically:

- 1. SYLLABUS: Your copy of this syllabus is an important part of your training experience and should be brought with you to Training. Read it before you arrive and review it following the program along with material you received at training.
- PRE-TRAINING ASSIGNMENTS: Your completion of pre-training assignments is
 essential to the success of your training. You are responsible for all reading
 assignments in preparation for classroom sessions. Time will be provided during
 working hours to accomplish any assignments which involve either individual or
 group efforts and resources.
- TRAVEL: Arrange your travel to and from the training site through your District or Office. (No reimbursement for travel expense – including per diem costs – will be approved for travel not specifically authorized in advance by the District

2/14/2007 1

- Superintendent). Individuals may claim reimbursement for incidental expenses incurred as outlined in DAM 0410.6.
- 4. HOUSING: Housing will be assigned to you on a shared-room basis and will be available from 3:00 p.m. on the date of arrival to 10:00 a.m. on the date of departure. The Department provides your room and board expenses at the Marconi Conference Center only. No per diem allowance will be authorized for living off-grounds. This does not preclude living off-grounds at your own expense. Please advise the Department Training Officer no later than one week before your scheduled arrival if you plan to live off-grounds. In the event of an emergency, staff must know your room assignment; therefore, you may not switch rooms without staff approval. Overnight guests are not allowed in the buildings unless registered beforehand at the front desk in the Marconi Conference Center Administration Building.

HOUSING CANCELLATION POLICY: If you do not need lodging or must change or cancel your reservation, you must contact the Training Center at least 72 hours prior to your date of arrival. The Training Center is committed to ensuring that the reservation that has been made for you is accurate and needed.

- 5. MEALS: Meals will be provided from dinner on the date of arrival through lunch on the date of departure. Meals will be served at 7:00 a.m. for breakfast, 12:00 noon for lunch, and 6:00 p.m. for dinner. Hot or box lunches may be provided on some days. If you require a special diet, notify the Marconi Conference Center no later than one week before your scheduled arrival.
- 6. CLOTHING: Field uniforms as found in "Description of Required Field Uniforms", DOM Chapter 2300, Uniform Handbooks, not including optional items, will be worn daily by all uniformed employees during formal training sessions <u>unless</u> <u>otherwise specified in the Program Attendance Checklist</u>. Non-uniformed employees shall wear professional business attire.
 - Because we are on the conference grounds with many other groups, and the image we project as State Park employees is important not only during working hours but off duty hours as well, your informal sportswear should be appropriate.
- 7. COURSE LEADERS: The formal training you will attend is developed and, for the most part, conducted by experienced State Park employees in field and staff positions. Some courses will be conducted by qualified instructors from other agencies and educational institutions. Your course leaders have proven their ability and knowledge in their profession, and provide a level of expertise difficult to match.

- 8. TRAINING OFFICE STAFF: Dave Galanti is your Training Specialist and has been assigned the responsibility for your training group. You may be asked to assist Training Staff in the logistics of your training program, please work with Training Staff to help make your training experience pleasant and meaningful.
- 9. ATTENDANCE: Regular attendance is a critical course requirement and your participation is important to the success of this training. All absences, except those of an emergency nature, must be approved in advance by the Training Specialist.
- 10. TRAINING MATERIALS: May be made available to you at both your unit and at the Marconi Conference Center. Handout materials issued at your unit should be brought to training for possible use. A conference binder or notebook will be issued to you at the training session for note taking and convenience in handling materials. Please bring your own pens and pencils.
- 11. CELL PHONES: As a courtesy to your fellow participants and course leaders ensure that your cell phone is turned off during classes. Participants should not be receiving or making cell phone calls during class time. Please limit those calls to your breaks.
- 12. TELEPHONE: Limit phone calls during classroom hours to urgent business or emergencies. Anyone wishing to contact you by telephone during working hours should call (415) 663-9020.
- 13. COLLEGE CREDIT: Most Training Office programs are accredited by Monterey Peninsula College for lower division credit. If you successfully complete an accredited program, you will receive either a letter grade or a credit/no-credit designation.
- 14. POST-TRAINING ASSIGNMENTS: In connection with formal training are to be completed under the direction of your supervisor.

3

2/14/2007

- Marconi Conference Center
- PLANNING INFORMATION

To make your visit as comfortable and satisfying as possible, please take a few moments to read the following.

♦ CHECK-IN/CHECK-OUT

Please check in at the Front Desk. Follow the signs for Check-in.

Check-in: 3 p.m. to 11 p.m. Check-out 7 a.m. to 10 a.m.

(Bring your key)

Late check-out (after 10 a.m.) will incur an additional day's charge.

♦ DINING

Meals are served in Redwood Dining Hall.

Breakfast buffet: 7 a.m. to 9 a.m.

Lunch buffet: 11:30 a.m. to 1:30 p.m.

Full service dinner: 6 p.m. to 8 p.m.

♦ LODGING

You may wish to bring: shampoo, flashlight, comfortable shoes for hilly trails. Please note cooking and other appliances, candles and incense are not allowed, and

food should not be kept in your room as it attracts insects.

PARKING

Please park in designated parking spaces only and observe the law regarding spaces for the handicapped. Campers, recreational vehicles and motor homes are not permitted.

DRIVING

Please drive slowly and carefully, yielding to pedestrians, bicyclists and animals. The speed limit is 15 mph, and all signs and barriers must be observed.

GAS STATIONS

The closest gas station is located in Point Reyes Station, 15 minutes to the south.

♦ TELEPHONES

Your guestroom has a private telephone number which you can give callers after you check in, as well as a port for your modem. All outbound telephone and modem calls require a toll-free 800 number. Bring your calling card for phone calls: check with your ISP for 800-number access. Most cellular phones DO NOT work at Marconi Conference Center.

♦ MESSAGES, FAXES, MAIL

If your callers would like to leave a message, give them this number:

Front Desk Telephone: (415) 663-9020 You may also want to give them your lodging building, room number and name of conference, to expedite receiving emergency messages.

We post messages for guests on the message board. We'll also post a notice if you receive mail or a package. Emergency messages will be delivered.

If you wish to receive a fax, use this number: Front Desk Fax: (415) 663-1731

We will post a notice on the message board when your fax arrives and collect the service charge when you pick it up.

If you wish to receive mail, use this address: (your name), (conference name) c/o Marconi Conference Center P.O. Box 789, 18500 State Route 1 Marshall, CA 94940

We will post a notice on the message board and hold your mail at the Front Desk.

no charge. Our commissary sells snacks, cold drinks, personal hygiene items, flashlights/batteries, writing supplies, stamps. We have a selection of Marconi souvenirs such as shirts, hats, mugs and other items that make wonderful remembrances of your stay with us. Our Front Desk staff can also help you with local information.

BUSINESS CENTER

The Business Center is located in the Pelican Building lounge and is open 7 am to 11 pm. For your convenience, we are pleased to provide **free of charge**, the following services:

- ♦ Internet / E-mail
- ◆ Computer with MS Office
- ♦ LaserJet Printer
- ♦ Photocopier

♦ WALKING & EXPLORING

Marconi Conference Center is a unit of the California State Park system and all natural elements such as branches, pine cones, mushrooms and flowers are protected by state law and may not be removed. Camping and

campfires are not permitted. We suggest walking on designated footpaths to avoid poison oak. The pine needles can be slippery—please use caution. We recommend flashlights at night.

SMOKING

State law prohibits smoking in or within 50 feet of Marconi Conference Center buildings. Ashtrays are located at entrances, on decks and on patios. Smoke only in paved areas and please use extreme caution when smoking on the property.

♦ PETS

With the exception of guide dogs for the handicapped, pets are not permitted in Marconi

Conference Center buildings and cannot remain on the property overnight. Dogs must be on a leash at all times.

♦ ENIOY!

We hope that between highly productive meetings you'll have some time to appreciate the rich human and natural history that surrounds us here. Please let us know if there is anything we can do to enhance your stay.



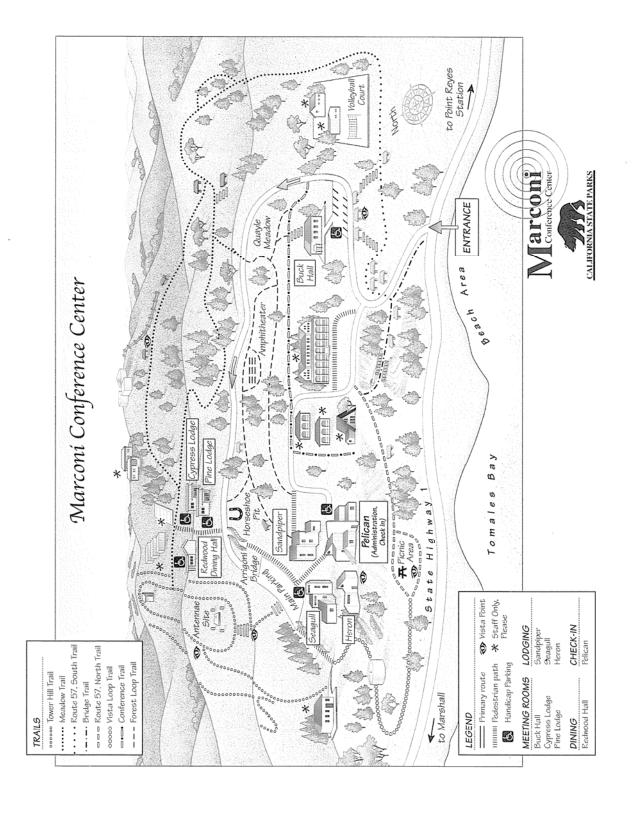
Marconi Conference Center's guestrooms overlook Tomales Bay

♦ EMERGENCIES

Between 11 p.m. and 7 a.m., the recorded message on (415) 663-9020 tells callers how to contact a guest or Marconi staff member in an emergency.

GUEST SERVICES

In the front desk area we have games, reading material and a VCR with a selection of movie videos; volleyball, badminton and horseshoe equipment; ice, irons and ironing boards, all at





 GETTING TO MARCONI (415) 663-9020



FROM SANTA ROSA

Highway 101 South to Petaluma. Exit at East Washington Street. Turn right (west) on Washington Street, continue about 1.5 miles. Washington Street becomes Bodega Avenue. Continue on Bodega Avenue for about 7 miles. At Coast Guard sign, turn left (west) on Petaluma/Tomales Road. Continue on Petaluma/Tomales Road for about 7 miles to Highway 1 (Shoreline Highway). Turn left (south) on Highway 1, continue about 7-1/2 miles through Marshall until you see Marconi on the left.

MARCONI Conference

Center

Santa Rosa

Petaluma

(101)

♦ FROM SACRAMENTO

Take Interstate 80 West. Just before Vallejo, take Highway 37 west toward San Rafael. Continue west on Highway 37 over Highway 101 (stay to the right). Take South Novato Boulevard etc. Continue north on Novato Boulevard for about 8-1/2 miles through Novato. When Novato Boulevard ends turn right, continue about 1000 feet. Turn left (west) on Hicks Valley Road (sign indicates "To Marshall"). Continue on Hicks Valley/Wilson Hill Road about 2-1/2 miles until it ends. Turn left (south/west) on Marshall Petaluma Road. Continue for about 11 miles until it ends at Highway 1 (Shoreline Highway). Turn left on Highway 1 and continue about 1 mile to Marconi on the left.

Richmond

V San∟ Francisco

[101]

♦ FROM SAN RAFAEL

Take Highway 101 North. Exit at Lucas Valley Road. Go left (west) on Lucas Valley Road to end (about 10 miles). Turn right (north) on Nicasio Valley Road, continue about 4 miles to end. Turn left (west) on Petaluma/Point Reyes Road, continue about 3 miles to stop sign. At stop sign, turn right (north) across bridge and continue to end of Petaluma/Point Reyes Road (about 3 miles). Turn right (north) on Highway 1 (Shoreline Highway). Follow Highway 1 about 7.5 miles to Marconi on the right.

♦ FROM SAN FRANCISCO INTERNATIONAL AIRPORT (SFO)

Take Highway 101 North through San Francisco and across the Golden Gate Bridge. Stay on Highway 101 past San Rafael. Follow directions from San Rafael.

FROM OAKLAND/ EAST BAY:

Valle

∩akland

Take Interstate 580 to the Richmond/ San Rafael Bridge. West across the Richmond/San Rafael Bridge. Stay to the right and continue north onto Highway 101 and past San Rafael. Follow directions from San Rafael.

Revised 1/04

PROGRAM ATTENDANCE CHECKLIST

To assist you in your preparation for formal training at the Marconi Conference Center, the following checklist is provided.

Be sure you have read and understand the Supervisory Refresher Group 24 Program Syllabus prior to the first scheduled session.
Arrange your travel through your District/Section Office.
Bring the following with you to training:
☐ Supervisory Refresher Group 24 Program Syllabus
☐ Professional Business Attire (uniforms are not required for this program)
☐ Pens and pencils

If you have questions or need assistance, contact Dave Galanti, Training Specialist:

Phone: 916-319-9659 **Fax:** 916-319-9656

Email: dgalanti@parks.ca.gov

2/14/2007 7

PRE-TRAINING ASSIGNMENT

DUE DATE: Monday, April 30, 2007 by 5:00 p.m.

Completed assignments should be emailed prior to the above date to Dave Galanti, Training Specialist, at dgalanti@parks.ca.gov.

ASSIGNMENT:

Participation in DPR's Supervisory Refresher course gives veteran supervisors a golden opportunity to get specific answers to their DPR-related questions. Although course instructors will cover the "hottest" recent developments in their primary presentations, we have devoted two hours to an experts' roundtable discussion that will address questions from session participants.

We invite each participant to develop a list of questions that you would like addressed by Supervisory Refresher course instructors. We can also address questions concerning DPR's Appraisal and Development process, ETMS and/or departmental employee development techniques.

Email your questions to Training Specialist Dave Galanti by the dates and at the email address noted above. Your questions will be provided to our course leaders to assist them in conducting their presentations and also used as a basis for the "experts' roundtable" on the third day of the course:

Some areas in which you may have questions:

- Personnel processes (such as the "ins and outs" of examination processes, personnel files, Form 81s, etc.)
- Issues relating to equal opportunity, sexual harassment prevention, diversity preservation, etc.
- DPR's performance management and quality processes
- Legal matters such as POBOR, vicarious liability, staff counseling and/or release of staff information
- Labor Relations, Workers Compensation and/or progressive discipline
- Dealing with difficult or underachieving employees
- Recognizing and rewarding high achievement

POST-TRAINING ASSIGNMENT

Prior to ninety days after the completion of this program, the employee and his/her supervisor should sit down and discuss the impact and assess the effectiveness this program has had on the employee. Then both the supervisor and employee should login to the Employee Training Management System (ETMS) and complete the Post-Training Evaluation form (an email will be sent to both employee and supervisor notifying them that the evaluation needs to be completed). Once you login to the ETMS, you will need to fill out the evaluation form before you will be able to do anything else.

The post-training evaluation process is intended to provide a bridge between classroom instruction and the on-the-job application of training. The information obtained through this process will assist the training participant, supervisor, and Training Center in providing a return on the investment the Department has on training.

<u>SUPERVISORY REFRESHER GROUP 24 – AGENDA</u> MAY 7–11, 2007

Monday May 7

1500- CHECK-IN: Check in at the Marconi All

Conference Center

Tuesday May 8

0800-0900 INTRODUCTION AND ORIENTATION: Facilitators

Facilitator and participant introductions, MPC forms, introduction to course content and norms.

0900-1000 HOT BUTTON ISSUES, Part I: Facilitators

Even veteran supervisors have critical problems that "keep them up at night." What's yours? How can this course help solve them? Can the group help? <u>Bring your issue to discuss with the group.</u>

1000-1200 **HOW WORK GETS DONE**: Galanti

How do veteran supervisors accomplish the goals that are set for them? What tools should they have in their tool belt? How can they get the best from those who report to them? A look at work from an organizational perspective.

1200-1300 *LUNCH* All

1300-1500 **DISC – AN EXAMINATION OF YOUR** Cheyne Shelton **PREFERRED BEHAVIORAL STYLE**:

No two supervisors are alike in the ways that they handle work-related situations. Understanding your preferred behavioral style is fundamental to getting the best from your subordinates. Participants will evaluate themselves using the time-tested DiSC methodology to reveal their personal preferred behavioral styles.

SUPERVISORY REFRESHER GROUP 24 – AGENDA MAY 7–11, 2007

1500-1700 **SITUATIONAL LEADERSHIP®**, Part I:

Treanor/Galanti

How do you get the best from those who report to you? How can you determine how much direction to provide? How much motivation? Situational Leadership® is a tool used by millions of supervisors worldwide to improve performance and develop positive work environments. Part I examines ways supervisors can diagnose what approaches are most effective in dealing with individual supervisory situations.

Wednesday

May 9

0800-1100 SITUATIONAL LEADERSHIP®, Part II:

Treanor/Galanti

Now that you can "diagnose" basic supervisory scenarios, how do you adapt your leadership style accordingly? Part II of our discussion on Situational Leadership® provides answers.

1100-1200 STRESS MANAGEMENT:

Cheyne Shelton/ Barton

What supervisory situations stress you out? How do you cope with the stress of every day supervisory life? Some tips and tools to keep supervisors mentally healthy.

1200-1300 **LUNCH** All

1300-1600 SITUATIONAL LEADERSHIP, Part III-Twelve O'Clock High Galanti/Treanor

It's movie time! Participants will test their knowledge of Situational Leadership principles as they identify leadership styles in this World War II classic film presentation.

1600-1700 HOT BUTTON ISSUES, Part II

Facilitators

Tomorrow, key DPR personnel will be available to present on various issues relevant to veteran supervisors (and answer questions from participants). What topics would you like to see discussed? What questions answered?

<u>SUPERVISORY REFRESHER GROUP 24 – AGENDA</u> MAY 7–11, 2007

Thursday <u>May 10</u>		
0800-0900	WHAT'S HOT NOW: Perspective from The Top What does leadership expect from its veteran supervisors? What issues will the Department face in the future? DPR leadership provides answers.	TBA
0900-1000	WHAT'S HOT NOW: Personnel Recent developments of interest to veteran supervisors.	Suber
1000-1100	WHAT'S HOT NOW: Labor Relations Recent developments of interest to veteran supervisors	Popoff
1100-1200	WHAT'S HOT NOW: Human Rights Recent developments of interest to veteran supervisors.	Sathre
1200-1300	LUNCH	All
1300-1400	WHAT'S HOT NOW: Legal Recent developments of interest to veteran supervisors.	Purdy
1400-1500	WHAT'S HOT NOW: Liability Recent developments of interest to veteran supervisors.	Todd
1500-1700	WHAT'S HOT NOW ROUNDTABLE DPR experts discuss issues of interest to the participant group in a question-and-answer roundtable format.	Suber/Popoff/ Sathre/Purdy/ Todd
Friday <u>May 11</u> 0800-1000	DEVELOPMENT OF SUBORDINATES: What is a supervisor's responsibility to develop subordinates for the future? How can they best do this? Which techniques are appropriate? Which are not? Several tools are discussed.	Barton/ Cheyne Shelton

<u>SUPERVISORY REFRESHER GROUP 24 – AGENDA</u> MAY 7–11, 2007

1000-1100	APPRAISAL AND DEVELOPMENT/ ETMS: Tips and tools to navigate DPR's Appraisal and Development process. Questions and answers regarding the Training Office's ETMS learning management system.	Galanti
1100-1200	THE ROAD FROM HERE: What's the one thing you will take back to the office to help you do your job better? Group discussion and final comments from the facilitation team.	Facilitators
1200 -	LUNCH AND DEPART	All

SUPERVISORY REFRESHER TRAINING PROGRAM

PROGRAM OUTLINE	28 Hours
Orientation and Course Introduction	5
Orientation	
Course Introduction	
Supervisory Practices	18.0
The Role of the Supervisory in Improving Productivity	
Development and Evaluation of Subordinates	
Stress Management	
DPR Programs and Practices	9.0
Liability Issues – General Terms	
Personnel and Progressive Discipline	
Human Rights	
Labor Relations	
Summary and Evaluation	<u>.5</u>
Total Hours	28

SUPERVISORY REFRESHER LEARNING GOALS

THE ROLE OF THE SUPERVISOR IN IMPROVING WORKFORCE PRODUCTIVITY

<u>Purpose</u>: To provide the participant with "refresher" knowledge on basic tools to improve and enhance overall workforce productivity and achievement.

Performance Objectives: By the close of the session participants will

- 1. Discuss what interpersonal, structural, political and cultural techniques are available to veteran supervisors to enhance productivity and get work done.
- 2. Explain the process by which supervisors choose which technique to use in a given productivity situation.
- 3. Identify their preferred personality and leadership styles, and how to maximize the use of these styles in supervisory situations.
- 4. Describe the distinction between and effective use of the four primary leadership styles used by managers and supervisors to improve employee productivity.

DEVELOPMENT AND EVALUATION OF SUBORDINATES

<u>Purpose</u>: To reacquaint participants with (a) the need to properly evaluate and develop employees who report to them, and (b) the processes and procedures mandated by the Department regarding subordinate appraisal and development.

Performance Objectives: By the close of the session participants will

- 1. Define the importance of employee development to the Department and state government in general.
- 2. Demonstrate techniques and tools used by veteran supervisors to ensure that all employees achieve work-related goals and are properly prepared for future responsibilities.
- 3. Discuss DPR's Appraisal and Development process and DPR 911 procedures.

STRESS MANAGEMENT

<u>Purpose</u>: To identify behaviors indicative of personal and organizational stress and provide "refresher" knowledge concerning stress management techniques

2/14/2007 15

Performance Objectives: By the close of the session participants will

- 1. Be able to identify stress in oneself, one's subordinates and the organization in general.
- 2. Demonstrate techniques to manage personal and organizational stress and maintain healthy lifestyles and outlooks.

ORGANIZATIONAL UPDATE

<u>Purpose</u>: To provide veteran supervisors updates on various developments, policies and regulations relating to their role as Department supervisors.

Performance Objectives: By the close of the session participants will

- 1. Discuss recent developments in the areas of personnel procedures and law, labor relations, human relations, and personal/organizational liability.
- 2. Describe recent developments concerning processes and procedures relevant to Department supervisory staff.
- 3. Restate answers to participant-submitted questions concerning Department policies and procedures.

16

2/14/2007