

EEO Counselor Refresher

February 28 – March 2, 2011



William Penn Mott Jr. Training Center



Memorandum

Date: February 17, 2011
To: Supervisor
From: **Department of Parks and Recreation**
William Penn Mott Jr. Training Center
Subject: Employee Attendance at Formal Training

An employee from your office will soon be attending the formal training program described in the attached. Please insure that the employee is fully prepared to attend the session and that the groundwork is laid for the employee's implementation of the training upon returning to work. You can assist with capturing the full value of the training by taking the following steps:

Prior to Training

1. Make sure that **specific** employee needs are identified and, if necessary, called immediately to the attention of the Training Coordinator.
2. Review with the employee the reason for the employee's attendance.
3. Review objectives and agenda with the employee.
4. Discuss objectives and performance expected after the training.

Immediately Following Attendance

1. Discuss what was learned and intended uses of the training.
2. Review the employee's assessment of the training program for its impact at the workplace and review the due date of the Post-Training Evaluation form.
3. Support the employee's use of the training at the work place.

Prior to Three Months Following Training

1. Employee after discussion with the supervisor login to the Employee Training Management System (ETMS) to complete the Post-Training Evaluation form.
2. Supervisor evaluates the effectiveness of the training on the employee's job performance and login to ETMS to complete the Training Effectiveness Assessment form.

Thank you for your assistance in seeing that the full benefit of training is realized.



Tina Williams
Department Training Officer

Attachment

cc: Participant

TABLE OF CONTENTS

Formal Training Guidelines	1
Marconi Guidelines	5
Program Attendance Checklist	7
Pre-Training Assignment	8
Post-Training Assignment.....	9
Agenda.....	10
Program Outline.....	12
Learning Goals.....	14

***Mission Statement
Training Section***

***The mission of the Training Section is to improve
organizational and individual performance through consulting,
collaboration, training and development.***

TRAINING SECTION STAFF

Tina Williams	Department Training Officer
Pat Bost.....	Office Manager
Chuck Combs.....	Training Specialist
Sara M. Skinner	Training Specialist
Dave Galanti	Training Specialist
Karyn Lombard.....	Training Specialist
Matt Cardinet.....	Cadet Training Officer
Dan Kraft.....	Cadet Training Officer
Pamela Yaeger	Assistant Program Coordinator
Edith Alhambra.....	Assistant Program Coordinator
Bill Spencer	Assistant Program Coordinator
Rogers Williams	Program Assistant

THE MISSION

of the California Department of Parks and Recreation is to provide for the health, inspiration and education of the people of California by helping to preserve the state's extraordinary biological diversity, protecting its most valued natural and cultural resources, and creating opportunities for high quality outdoor recreation.



FORMAL TRAINING GUIDELINES

Welcome to formal training, an essential component in your career development.

Since 1969, our Department has been providing a continuously changing number of diverse training programs at its main training facility, the William Penn Mott Jr. Training Center, and other locations including Marconi Conference Center. The Department strives to enhance your learning and job performance with formal training of the highest quality.

Our Department's dedication to training is only one aspect of its commitment to you and to the public. This commitment is costly and represents an important investment in you and your career. You and the Department realize a return on that investment by your positive participation in formal training itself and post training follow-through.

The program you will be participating in is described in this training syllabus, which outlines what you can expect from this training and what is expected of you. This syllabus details what you should do before you leave for training; what to do when you arrive; what you will be doing while in training; and, importantly, what you should be able to do when you return to your work site. Specifically:

1. **SYLLABUS:** Your copy of this syllabus is an important part of your training experience and should be brought with you to training. Read it before you arrive and review it following the program along with material you received at training.
2. **PRE-TRAINING ASSIGNMENTS:** Your completion of pre-training assignments is essential to the success of your training. You are responsible for all reading assignments in preparation for classroom sessions. Time will be provided during working hours to accomplish any assignments which involve either individual or group efforts and resources.

3. TRAVEL: Arrange your travel to and from the training site through your District or Office. (No reimbursement for travel expense – including per diem costs – will be approved for travel not specifically authorized in advance by the District Superintendent). Individuals may claim reimbursement for incidental expenses incurred as outlined in DAM 0410.6.
4. HOUSING: Housing will be assigned to you on a shared-room basis and will be available from 3:00 p.m. on the date of arrival to 10:00 a.m. on the date of departure. The Department provides your room and board expenses at the Marconi Conference Center only. No per diem allowance will be authorized for living off-grounds. This does not preclude living off-grounds at your own expense. In the event of an emergency, staff must know your room assignment; therefore, you may not switch rooms without staff approval. Overnight guests are not allowed.
5. **ENROLLMENT OR HOUSING CANCELLATION POLICY: To cancel participation in a course, the participant must have their District Superintendent or Section/Office Manager send an email to the Training Specialist assigned to the course requesting to remove the participant. If you do not need lodging or must change or cancel your reservation, you must contact the Mott Training Center or Training Specialist assigned to the course at least 72 hours prior to your date of arrival. Lodging, registration and associated fees will be charged to the employee's District or Section/Office if a training cancellation is received with less than 72 hours notice.**

The Training Section is committed to ensuring that the reservation that has been made for you is accurate and needed.

6. MEALS: Meals will be provided from dinner on the date of arrival through lunch on the date of departure. Meals will be served at 7:00 a.m. for breakfast, 12:00 noon for lunch, and 6:00 p.m. for dinner. Hot or box lunches may be provided on some days. If you require a special diet, notify the Marconi Conference Center no later than one week before your scheduled arrival.
7. CLOTHING AND CONDUCT: Field uniforms as found in “Description of Required Field Uniforms”, DOM Chapter 2300, Uniform Handbooks, are NOT required for this program. All participants shall wear professional business attire. No shorts or T-shirts, please.

We are on the state park grounds with members of the public. As such, the image we project as State Park employees is important not only during working hours but off duty hours as well.

8. COURSE LEADERS: The formal training you will attend is developed and, for the

most part, conducted by experienced State Park employees in field and staff positions. Some courses will be conducted by qualified instructors from other agencies and educational institutions. Your course leaders have proven their ability and knowledge in their profession, and provide a level of expertise difficult to match.

9. **TRAINING SECTION STAFF:** David Galanti is your Training Specialist and has been assigned the responsibility for your training group. You may be asked to assist Training Section Staff in the logistics of your training program, please work with Training Section Staff to help make your training experience pleasant and meaningful.
10. **ATTENDANCE:** Regular attendance is a critical course requirement and your participation is important to the success of this training. An absence of more than 10% of the course hours constitutes grounds for dropping a participant from the course. The Department Training Officer may modify this requirement based upon participant knowledge level and/or the portion of the course missed. All absences, except those of an emergency nature, must be approved in advance by the Training Specialist.
11. **TRAINING MATERIALS:** May be made available to you at both your unit and at the training site. Handout materials issued at your unit should be brought to training for possible use. A conference binder or notebook will be issued to you at the training session for note taking and convenience in handling materials. Please bring your own pens and pencils.
12. **CELL PHONES:** As a courtesy to your fellow participants and course leaders ensure that your cell phone is turned off during classes. Participants should not be receiving or making cell phone calls during class time. Please limit those calls to your breaks.

Please remember that cell reception is poor at Marconi. There is a payphone which takes prepaid phone cards or coins. If you have a phone in your room you can also use a prepaid calling card. There is one computer available for checking email in the Administration Building. There is also wi-fi access, which requires a pre-established account or a fee for use which cannot be charged to your room.

13. **TELEPHONE:** Limit phone calls during classroom hours to urgent business or emergencies. Anyone wishing to contact you by telephone during working hours should call (415) 663-9020.
14. **COLLEGE CREDIT:** Most Training Section programs are accredited by Monterey Peninsula College for lower division credit. If you successfully complete an

accredited program, you will receive either a letter grade or a credit/no-credit designation.

15. **MPC STUDENT ID: If you have filled out an MPC application before, you have already been issued a student ID number to use in lieu of your SSN on future applications. You can obtain your MPC ID number by going to their secure website and providing your SSN number (no name required), and birthdate.**

- To obtain the number, logon at: <http://www.mpc.edu>
- In the column on the left side of the screen, click on Registration (WebReg).
- In the form that comes up and is titled: Have you applied for a BOG Fee Waiver, enter your Social Security Number in the box that is titled MPC/ID, and enter your birthdate in the second box.
- Click on Login
- The system will then come back with your MPC Student Identifier (SID)

You can store your MPC ID number in your ETMS Profile for future reference. **Newcomers to training will still need to provide their SSN on the first MPC application only, after which a student ID number will be assigned and available by following the instructions.**

16. **POST-TRAINING ASSIGNMENTS:** In connection with formal training are to be completed under the direction of your supervisor.

◆ **Marconi Conference Center**
 ◆ **PLANNING INFORMATION**

To make your visit as comfortable and satisfying as possible, please take a few moments to read the following.

◆ **CHECK-IN/CHECK-OUT**

Please check in at the Front Desk. Follow the signs for Check-in.

Check-in: 3 p.m. to 11 p.m.
 Check-out: 7 a.m. to 10 a.m.
 (Bring your key)

Late check-out (after 10 a.m.) will incur an additional day's charge.

◆ **DINING**

Meals are served in Redwood Dining Hall.

Breakfast buffet: 7 a.m. to 9 a.m.
 Lunch buffet: 11:30 a.m. to 1:30 p.m.
 Full service dinner: 6 p.m. to 8 p.m.

◆ **LODGING**

You may wish to bring: shampoo, flashlight, comfortable shoes for hilly trails. Please note cooking and other appliances, candles and incense are not allowed, and food should not be kept in your room as it attracts insects.

◆ **PARKING**

Please park in designated parking spaces only and observe the law regarding spaces for the handicapped. Campers, recreational vehicles and motor homes are not permitted.

◆ **DRIVING**

Please drive slowly and carefully, yielding to pedestrians, bicyclists and animals. The speed limit is 15 mph, and all signs and barriers must be observed.

◆ **GAS STATIONS**

The closest gas station is located in Point Reyes Station, 15 minutes to the south.

◆ **TELEPHONES**

Your guestroom has a private telephone number which you can give callers after you check in, as well as a port for your modem. All outbound telephone and modem calls require a toll-free 800 number. Bring your calling card for phone calls; check with your ISP for 800-number access. Most cellular phones DO NOT work at Marconi Conference Center.

◆ **MESSAGES, FAXES, MAIL**

If your callers would like to leave a message, give them this number:

Front Desk Telephone: (415) 663-9020

You may also want to give them your lodging building, room number and name of conference, to expedite receiving emergency messages.

We post messages for guests on the message board. We'll also post a notice if you receive mail or a package. *Emergency messages will be delivered.*

If you wish to receive a fax, use this number:

Front Desk Fax: (415) 663-1731

We will post a notice on the message board when your fax arrives and collect the service charge when you pick it up.

If you wish to receive mail, use this address:

(your name), (conference name)
 c/o Marconi Conference Center
 P.O. Box 789, 18500 State Route 1
 Marshall, CA 94940

We will post a notice on the message board and hold your mail at the Front Desk.

no charge. Our commissary sells snacks, cold drinks, personal hygiene items, flashlights/batteries, writing supplies, stamps. We have a selection of Marconi souvenirs such as shirts, hats, mugs and other items that make wonderful remembrances of your stay with us. Our Front Desk staff can also help you with local information.

◆ **BUSINESS CENTER**

The Business Center is located in the Pelican Building lounge and is open 7 am to 11 pm. For your convenience, we are pleased to provide **free of charge**, the following services:

- ◆ Internet / E-mail
- ◆ Computer with MS Office
- ◆ LaserJet Printer
- ◆ Photocopier

◆ **WALKING & EXPLORING**

Marconi Conference Center is a unit of the California State Park system and all natural elements such as branches, pine cones, mushrooms and flowers are protected by state law and may not be removed. Camping and campfires are not permitted. We suggest walking on designated footpaths to avoid poison oak. The pine needles can be slippery—please use caution. We recommend flashlights at night.

◆ **SMOKING**

State law prohibits smoking in or within 50 feet of Marconi Conference Center buildings. Ashtrays are located at entrances, on decks and on patios. Smoke only in paved areas and please use extreme caution when smoking on the property.

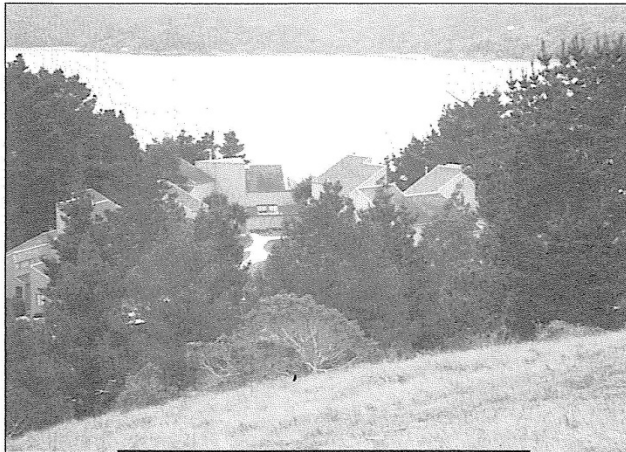
◆ **PETS**

With the exception of guide dogs for the handicapped, *pets are not permitted* in Marconi

Conference Center buildings and cannot remain on the property overnight. Dogs must be on a leash at all times.

◆ **ENJOY!**

We hope that between highly productive meetings you'll have some time to appreciate the rich human and natural history that surrounds us here. Please let us know if there is anything we can do to enhance your stay.



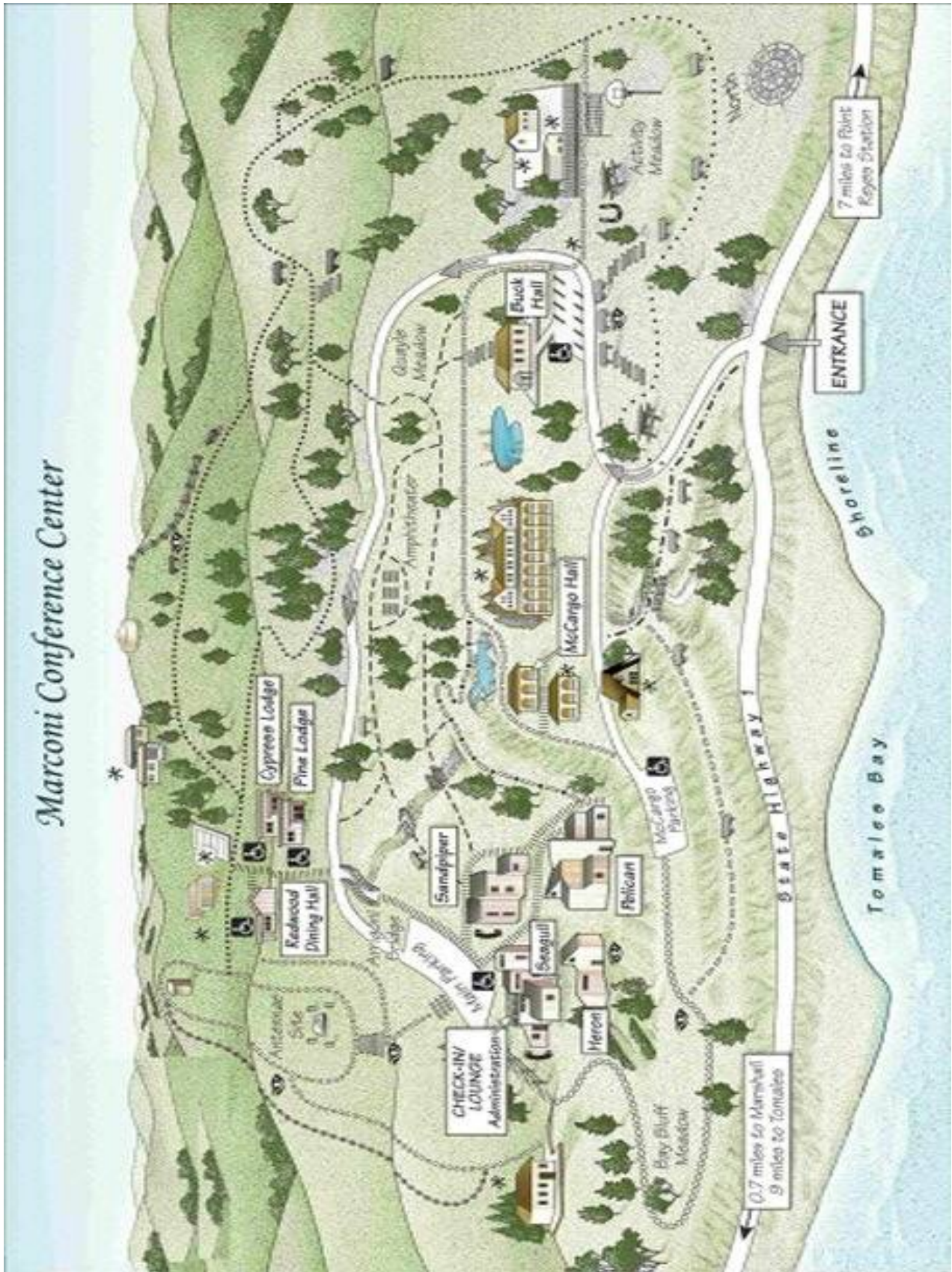
Marconi Conference Center's guestrooms overlook Tomas Bay

◆ **EMERGENCIES**

Between 11 p.m. and 7 a.m., the recorded message on (415) 663-9020 tells callers how to contact a guest or Marconi staff member in an emergency.

◆ **GUEST SERVICES**

In the front desk area we have games, reading material and a VCR with a selection of movie videos; volleyball, badminton and horseshoe equipment; ice, irons and ironing boards, all at



Marconi Conference Center

◆ **Marconi Conference Center**
 ◆ **GETTING TO MARCONI**
 ◆ **(415) 663-9020**



◆ **FROM SANTA ROSA**

Highway 101 South to Petaluma. Exit at East Washington Street. Turn right (west) on Washington Street, continue about 1.5 miles. Washington Street becomes Bodega Avenue. Continue on Bodega Avenue for about 7 miles. At Coast Guard sign, turn left (west) on Petaluma/Tomas Road. Continue on Petaluma/Tomas Road for about 7 miles to Highway 1 (Shoreline Highway). Turn left (south) on Highway 1, continue about 7-1/2 miles through Marshall until you see Marconi on the left.

◆ **FROM SACRAMENTO**

Take Interstate 80 West. Just before Vallejo, take Highway 37 west toward San Rafael. Continue west on Highway 37 over Highway 101 (stay to the right). Take South Novato Boulevard exit. Continue north on Novato Boulevard for about 8-1/2 miles through Novato. When Novato Boulevard ends turn right, continue about 1000 feet. Turn left (west) on Hicks Valley Road (sign indicates "To Marshall"). Continue on Hicks Valley/Wilson Hill Road about 2-1/2 miles until it ends. Turn left (south/west) on Marshall Petaluma Road. Continue for about 11 miles until it ends at Highway 1 (Shoreline Highway). Turn left on Highway 1 and continue about 1 mile to Marconi on the left.

◆ **FROM SAN RAFAEL**

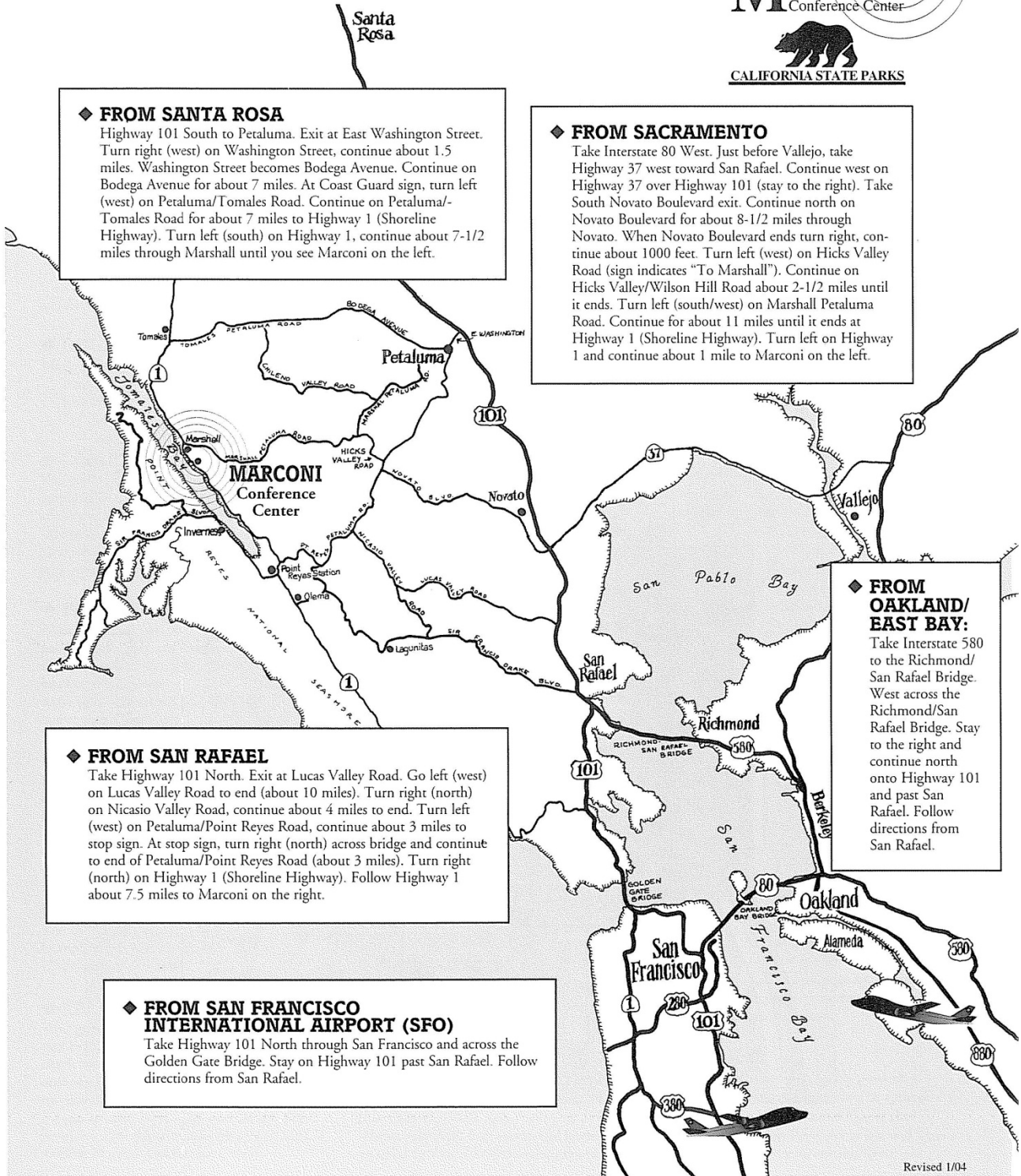
Take Highway 101 North. Exit at Lucas Valley Road. Go left (west) on Lucas Valley Road to end (about 10 miles). Turn right (north) on Nicasio Valley Road, continue about 4 miles to end. Turn left (west) on Petaluma/Point Reyes Road, continue about 3 miles to stop sign. At stop sign, turn right (north) across bridge and continue to end of Petaluma/Point Reyes Road (about 3 miles). Turn right (north) on Highway 1 (Shoreline Highway). Follow Highway 1 about 7.5 miles to Marconi on the right.

◆ **FROM SAN FRANCISCO INTERNATIONAL AIRPORT (SFO)**

Take Highway 101 North through San Francisco and across the Golden Gate Bridge. Stay on Highway 101 past San Rafael. Follow directions from San Rafael.

◆ **FROM OAKLAND/EAST BAY:**

Take Interstate 580 to the Richmond/San Rafael Bridge. West across the Richmond/San Rafael bridge. Stay to the right and continue north onto Highway 101 and past San Rafael. Follow directions from San Rafael.



Revised 1/04

PROGRAM ATTENDANCE CHECKLIST

To assist you in your preparation for your formal training session, the following checklist is provided.

- Be sure you have read and understand the EEO Counselor Refresher Program Syllabus prior to the first scheduled session.
- Arrange your travel through your District/Section Office.
- Bring the following with you to training:

_____ EEO Counselor Refresher Program Syllabus

_____ Professional business attire (**uniforms are not required for this program**)

_____ Pens and pencils

_____ Coffee cup and/or drinking container

If you have questions or need assistance, contact:

Dave Galanti, Training Specialist:

Phone: (916) 752-6463

Email: dgalanti@parks.ca.gov

PRE-TRAINING ASSIGNMENTS

A pre-training assignment will be sent to you via email for this course.

Watch your inbox for details!

POST-TRAINING ASSIGNMENT

Prior to ninety days after the completion of this program, the employee and his/her supervisor should sit down and discuss the impact and assess the effectiveness this program has had on the employee. Then both the supervisor and employee should login to the Employee Training Management System (ETMS) and complete the Post-Training Evaluation form (an email will be sent to both employee and supervisor notifying them that the evaluation needs to be completed).

The post-training evaluation process is intended to provide a bridge between classroom instruction and the on-the-job application of training. The information obtained through this process will assist the training participant, supervisor, and Training Section in providing a return on the investment the Department has on training.

EEO COUNSELOR REFRESHER GROUP 3 - AGENDA
February 28-March 2, 2010

Monday

February 28

1500- Check-in Marconi

Tuesday

March 1

0800-0815	Welcome and Orientation	Sathre
0815-0830	Introduction, Objectives, Needs Assessment	Sathre
0830-0845	Review and Discussion of Pre-Assignment Material	HRO Staff
0845-1045	Equal Employment Opportunity Overview Discrimination Complaint Elements Protected Groups Activity	HRO Staff
1045-1200	Discrimination Complaint Process Departmental Informal and Formal Outside Agencies – Department of Fair Employment and Housing (DFEH) and Housing and Equal Employment Opportunity Commission (EEOC)	HRO Staff
1200-1300	<i>Lunch</i>	
1300-1330	Interviewing Peace Officers	LEES
1330-1400	Resolution Options and Techniques	HRO Staff
1400-1500	Effective Interviewing Techniques Note-taking During the Interview Role Play (3 volunteers needed)	HRO Staff
1500-1645	Work Group Scenarios	ALL
1645-1700	Review, Q & A, Wrap-up	HRO Staff

EEO COUNSELOR REFRESHER GROUP 3 - AGENDA

February 28-March 2, 2010

Wednesday

March 2

0800-0815	Review	HRO
0815-0915	Debrief – Work Group Scenarios	ALL
0915-1000	Writing the Counselor’s Summary Report Reviewing the Facts of the Case Remedy Sought by Complainant Efforts to Resolve Complaint Informally	HRO
1000-1030	Activity - Writing the Counselor’s report	ALL
1030-1045	Presentation of Counselor’s Report	HRO
1045-1100	Concluding the EEO Counselor Role	HRO
1100-1130	Perfecting the Complaint for the Formal Process Determining if the Complaint Meets Prima Facie	HRO
1130-1145	Review/Questions/Conclusion	HRO
1145-1200	Wrap-Up and Evaluations	Sathre
1200-	Lunch and Depart	

EEO COUNSELOR

12 HOURS

PROGRAM OUTLINE

	<u>Hours</u>
<u>DEFINING EQUAL EMPLOYMENT OPPORTUNITY</u>	1.5
EEO Overview.....	
EEO Laws and Policies.....	
Discrimination and Other Unlawful Employment Practices.....	
Protected Group Categories.....	
Theories of Discrimination.....	
Remedies.....	
<u>DISCRIMINATION COMPLIANT PROCESS</u>5
Informal.....	
Formal.....	
Filing with Outside Agencies.....	
<u>INTERVIEWING COMPLAINANTS</u>	1.5
Interviewing Peace Officers/POBOR.....	
Effective Interviewing Techniques.....	
Note-Taking During the Interview.....	
<u>COMPLAINT RESOLUTION</u>	1.5
<u>GROUP SCENARIOS</u>	3.0
Video “A Policy Is Not Enough”.....	
<u>WRITING THE COUNSELOR’S SUMMARY REPORT</u>	1.5
Reviewing the Facts of the Case.....	
Remedy Sought by Complainant.....	
Efforts to Resolve Complaint Informally.....	
Presentation of Counselor’s Report.....	
<u>CONCLUDING THE EEO COUNSELOR’S ROLE</u>5
<u>PERFECTING THE COMPLAINT FOR THE FORMAL PROCESS</u>	1.0
Determining if the Complaint Meets Prima Facie.....	
<u>INTRODUCTION/REVIEW/WRAP UP AND EVALUATION</u>	1.0
TOTAL HOURS	12.0

EEO COUNSELOR REFRESHER TRAINING

DEFINING EQUAL EMPLOYMENT OPPORTUNITY

Purpose: To develop a clear understanding and common basis for a discussion of EEO issues.

Performance Objectives: By the close of the session the participants will

1. Define EEO laws and policies.
2. Describe the definitions of discrimination and harassment and how to identify harassing behavior.
3. Discuss remedies for EEO violations.

DISCRIMINATION COMPLAINT PROCESS

Purpose: To develop a thorough knowledge of the discrimination complaint process.

Performance Objectives: By the close of the session the participants will

1. Describe the informal and formal complaint processes.
2. Identify of alternative complaint methods.
3. Describe factors associated with complaint processing.

INFORMAL COMPLAINT RESOLUTION PROCESS

Purpose: To introduce specific knowledge of the informal complaint process.

Performance Objectives: By the close of the session the participants will

1. Discuss and understand the rights and responsibilities of complainants.
2. Discuss and understand the role and duties of an EEO Counselor.

INTERVIEWING COMPLAINANTS

Purpose: Learn to develop effective techniques for interviewing EEO Complainants.

Performance Objectives: By the close of this session the participants will

1. Demonstrate how to inform complainants about the discrimination complaint process.
2. Practice effective interviewing techniques, note taking techniques and availability of supplementary materials.

COMPLAINT RESOLUTION

Purpose: To understand techniques and methods for complaint resolution.

Performance Objectives: By the close of this session the participants will

1. Describe informal resolution of discrimination complaints.
2. Identify communication and dispute resolution techniques.

WRITING THE COUNSELOR'S SUMMARY REPORT

Purpose: To understand the components of a complete summary report.

Performance Objectives: By the close of this session the participants will

1. Discuss the importance of reviewing the facts of the case.
2. Identify the importance of clarifying the remedy sought by the complainant.
3. Discuss the necessity of detailing efforts to resolve the complaint informally.
4. Describe the necessity of stating the result of the resolution effort.

CONCLUDING THE EEO COUNSELOR'S ROLE

Purpose: To describe the conclusion of an EEO Counselor's function in an informal complaint process.

Performance Objectives: By the close of the session the participants will

1. Describe how to refine a complaint for processing.
2. Identify whether a complaint meets prima facie requirements.

PERFECTING THE COMPLAINT FOR THE FORMAL PROCESS

Purpose: To describe the details necessary to move forward with a complaint.

Performance Objectives: By the close of the session the participants will

1. Describe the rights and responsibilities of the parties to a complaint.
2. Describe the roles and duties of an EEO Counselor.