

CHRIS Background and Overview

THPO-SHPO Summit

October 31, 2013

Thunder Valley Casino Resort

Lincoln, California



California Historical Resources Information System (CHRIS)

- **State Historical Resources Commission (SHRC)**
 - Approves IC fees and Info Center Rules of Operation Manual
 - Information Center Procedural Advisory Committee (ICPAC)
 - Most SHRC activities concern other matters, especially listing of historical resources on state registers and the National Register of Historic Places
- **Office of Historic Preservation (OHP)**
 - Administers/manages Info Center System, manages OHP portion of the CHRIS Inventory, provides public outreach and education
 - SHPO selects CHRIS Coordinator from staff
- **Information Centers (ICs)**
 - Manage bulk of CHRIS Inventory, provide access, public outreach and education

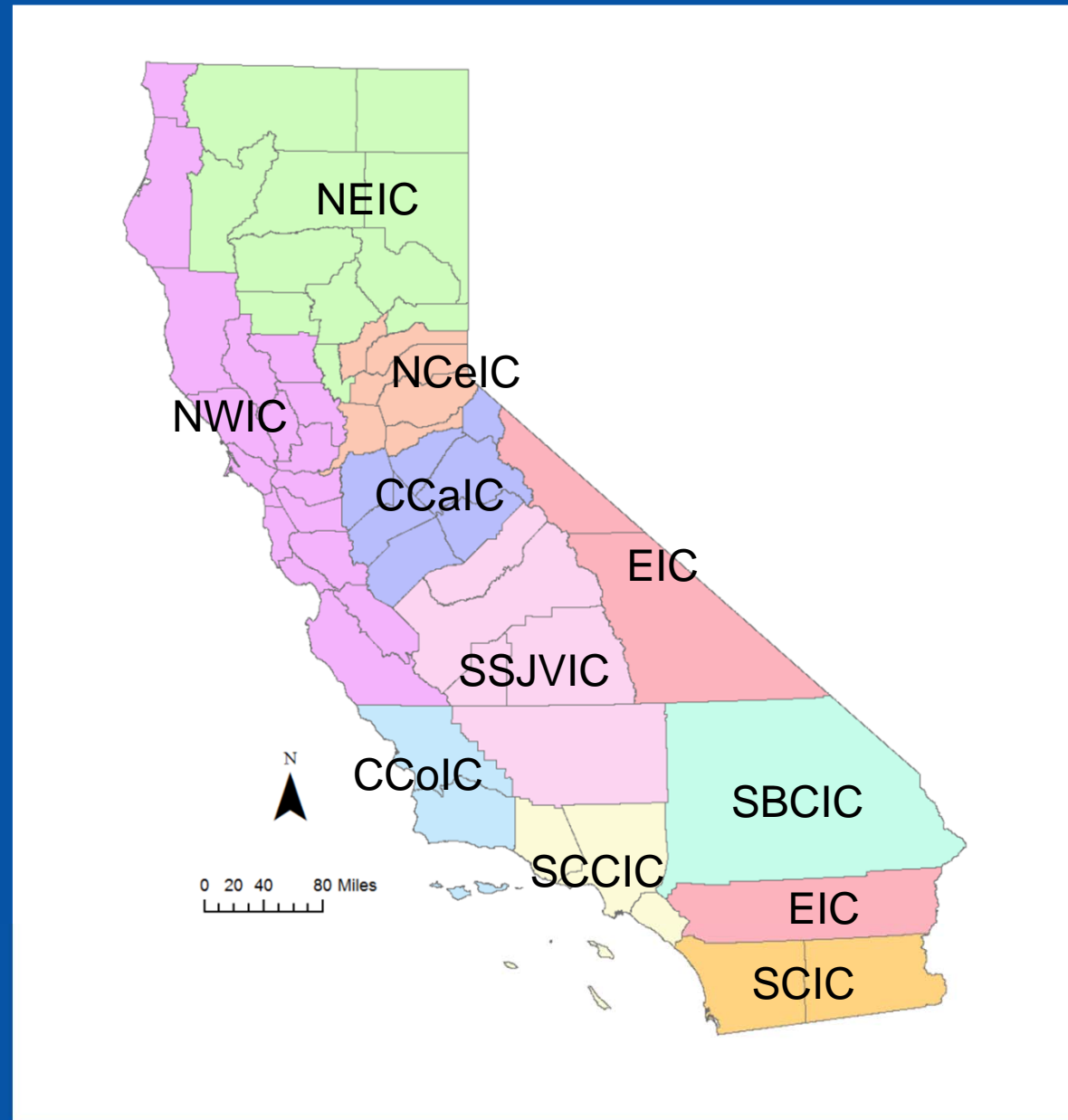


Information Center Functions

- Maintain the state (CHRIS) historical resources inventory on behalf of OHP (and SHRC), for the IC service area
- Provide access to the inventory, and provide support in its interpretation and use as appropriate
- Provide outreach and education services regarding historic preservation and the CHRIS Inventory



Info Center Service Areas



The CHRIS Inventory

- Over 310,000 Resources on file at the ICs
- Over 170,000 non-Archaeological Resources on file at OHP
- Over 146,000 Reports on file at the ICs
- Significant overlap between OHP and IC portions of the CHRIS Inventory
- Roughly 2/3 of IC inventory digitized



CHRIS Inventory Digitization

- Converting resource records and reports to PDF format
- Converting resource and report location maps to Geographic Information System (GIS) format
- Populating resource and report/bibliographic databases
- Various IC/regional efforts since the 1990s



CHRIS Funding

- ICs generate Records Search Revenue
- ICs generate roughly \$1.5-\$2 million in income, and expend similar amount annually
- OHP provides roughly \$90,000 in federal subgrant funds, plus variable contract funds for data management/conversion
- Agency, other partnerships provide support, often focused on digitization



CHRIS Information Center Service Fee Schedule

Information Centers shall charge fees for access to CHRIS information and other services in accordance with the following schedule unless otherwise specified in a memorandum of agreement or separately approved by the SHRC. This Rate Schedule shall be posted at each Information Center. Fee payments shall be received and the funds managed by individual Information Centers or their host institutions. Payments are due within sixty (60) calendar days of receipt of billing.

- (A) Records Search conducted by Information Center staff.
 - (1) Staff Time: \$150.00 minimum plus \$75.00 per one-half hour, or portion thereof, after first hour.
 - (2) Photocopy: \$0.15 per page.
 - (3) Fax: \$1.00 per page.
- (B) Fees for services not related to record searches performed by Information Center staff.
 - (1) Staff Time: \$40.00 minimum plus \$20.00 per one-half hour, or portion thereof, after first hour.
 - (2) Photocopy: \$0.15 per page plus staff time.
 - (3) Fax: \$1.00 per page plus staff time.
 - (4) Information Center Resource Database or Report Database printout: \$0.15 per page plus staff time.
- (C) In-House Records Search conducted by qualified individuals as specified in Section VII of this Manual.
 - (1) Access Fee: \$100.00 minimum per person plus \$50.00 per person per one-half hour, or portion thereof, after first hour (see NOTE below).
 - (2) Photocopy: \$0.15 per page plus staff time if staff performs photocopying.
 - (3) Information Center Resource Database and Report Database printouts: \$0.15 per page plus staff time.
 - (4) Cancellation Fee for failure to give twenty-four (24) hours advance notice of cancellation of scheduled In-House Records Search appointment: \$50.00 per appointment.
- (D) Priority Response: Total cost of Information Center services rendered plus 50% of total cost; Information Center should be contacted to determine response time.
- (E) Emergency Response: Total cost of Information Center services rendered plus 100% of total cost; fee applies to a request made by a government agency or representative in response to a specific, identified emergency incident; Information Center should be contacted to determine response time.
- (F) Listing in Historical Resources Consultants List: \$150.00 per person per year.

NOTE The Access Fee for an In-House Records Search may be waived for research that is unrelated to compliance with requirements of such laws as, but not limited to, the National Environmental Policy Act, National Historic Preservation Act, Native American Graves and Repatriation Act, California Environmental Quality Act, and California Forest Practice Act, and of local ordinances affecting construction permits, and other land development actions, and mitigation of adverse impacts to historical resources.

CHRIS IC Electronic Fee Structure Adopted 5-3-2012

Standard Records Searches

Factor	Charge – Assessed on a per-county basis	
Hourly Fee	\$150/hour	\$150/hour
Spatial Features	Custom Map Charges	Custom Map and Shapefile/Shapefile Only Charges
	0 features = No charge 1-4 = \$25 5-14 = \$75 15-34 = \$150 35-49 = \$300 50-99 = \$450 100-149 = \$650 150-199 = \$850 200-249 = \$1,150 250-299 = \$1,450 300-349 = \$1,850	1-999 shapes = \$12 per shape
	350+ = \$1,850 plus \$400 for every group of 50 features over 349	1000+ = \$11,988 plus \$0.25 per shape over 999
Address-mapped shapes flat fee	\$25	\$25
Digital Database Record fee	1-999 records = \$0.25 per Database Record 1000+ records = \$0.10 per Database Record	1-999 records = \$0.25 per Database Record 1000+ records = \$0.10 per Database Record
Quads (crossed into)	Up to 2 quads = No charge 3-4 quads = \$200 5-6 quads = \$400 7-12 quads = \$400 plus \$100 per addtl quad 13+ quads = \$1,000 total	Up to 2 quads = No charge 3-4 quads = \$200 5-6 quads = \$400 7-12 quads = \$400 plus 100 per addtl quad 13+ quads = \$1,000 total

Hourly fee + Custom Map or Shapefile fee + A.M. shapes fee + Database Records fee+ Quads fee + Copy/PDF Charge (see chart below) = **Total Charge***

PDF Charge for Standard Records Searches

(Hard copy charges will remain the same for each type of records request)

Factor	Charge
PDF flat fee	\$25
PDF Per-Page Cost	1-4,999 pages = \$0.15 per page 5,000+ pages = \$0.03 per page

Flat fee + PDF Per-Page Cost = **Total Charge***

Planner Requests and Project Reviews

These charges will remain the same – see CHRIS Service Fee Schedule or pertinent Information Center/Local Government agreement document

Stand-Alone Requests (PDF Copy Job or HPD request)

(Hard copy charges will remain the same for each type of records request)

Factor	Charge
Hourly Fee	\$40/hour
PDF/GIS address-mapped flat fee	\$25
PDF Per-Page Cost	1-4,999 pages = \$0.15 per page 5,000+ pages = \$0.03 per page

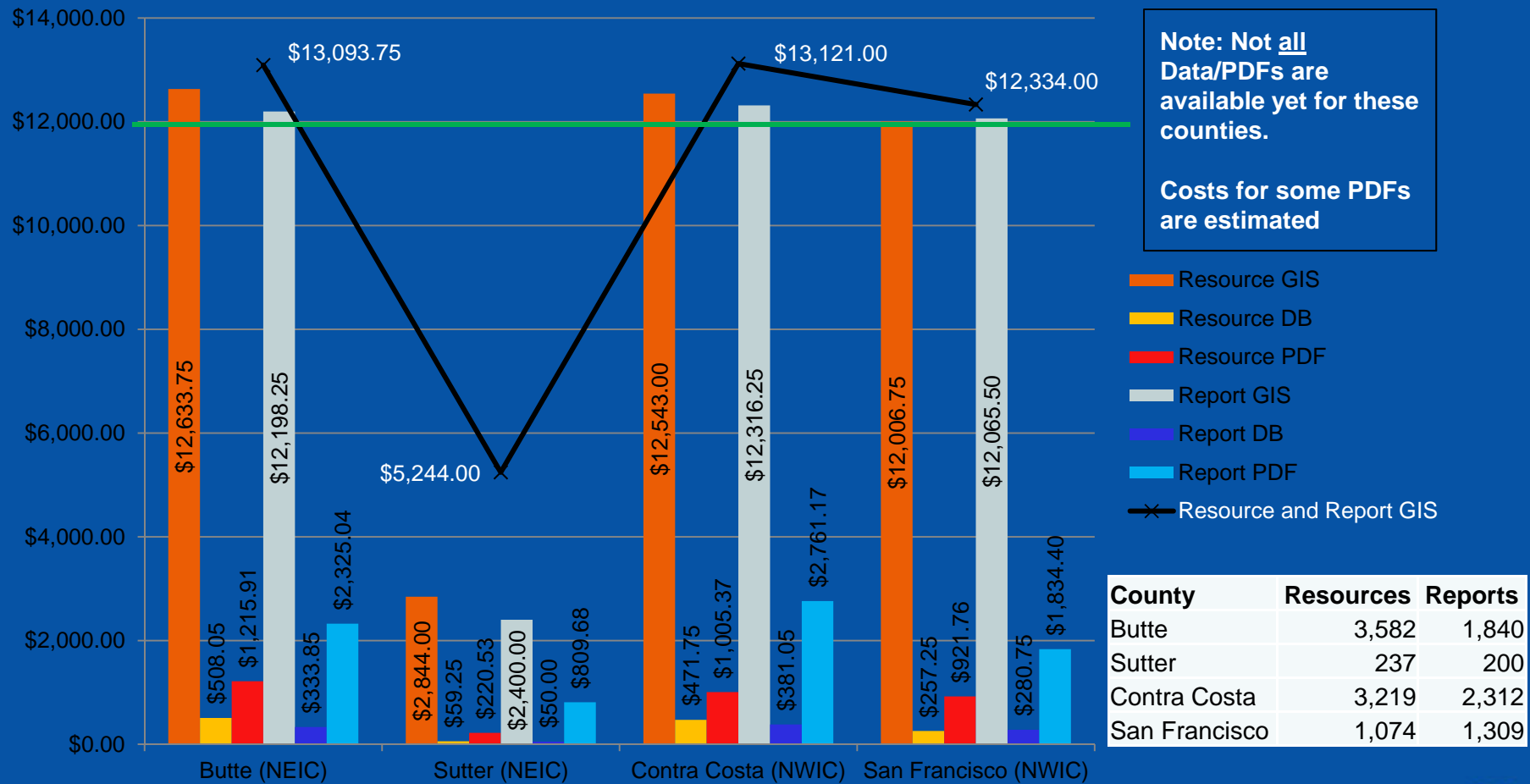
Hourly fee + Flat fee + PDF Per-Page Cost = **Total Charge***

* Rapid response fees will still be applied when rapid response service is requested.

Notes:

- Not all CHRIS information is in electronic format – contact the relevant IC(s) for availability information.
- Information Centers may, at their option, charge discounted fees for large and/or multi-county electronic data purchases.
- Information Centers may, at their option, charge discounted fees in exchange for assistance with conversion of data to digital format.

CHRIS Data Costs for Selected Counties



Current CHRIS Policy Re THPO Access

- The THPO for a tribe that has elected to take on inventory management responsibilities in their agreement with the National Park Service shall have access to all CHRIS Inventory information for their area of THPO responsibility as defined in that agreement
- THPO sharing of inventory data with CHRIS at THPO's discretion



Current CHRIS Policy

Re THPO Access (continued)

- A THPO may choose to acquire a copy of the CHRIS Inventory information, or to take all materials and not leave a copy with the CHRIS-no fee
- For access outside of the THPO area, access is directed by standard CHRIS policy. Professional qualification and ownership-based - and by access/sharing agreements with individual ICs (NAHC agreement in process)



Possible Ways Forward

- Via the SHRC – discuss access and fees, have it put on the SHRC agenda, present information with recommended action for the SHRC – access policy and/or fees
- Develop a statewide agreement with the SHPO/CHRIS, that addresses the default policy, fees, and related matters for all THPOs
- Continue with current situation, develop THPO-specific agreements as needed

